

MARKET BUZZ

QUOTE OF THE DAY

06 August 2025

"Concentrate all your thoughts upon the work at hand. The sun's rays do not burn until brought to a focus."

Alexander Graham Bell

UAE NEWS

Geopolitical headwinds continued to weigh on non-oil activity in UAE, with July's PMI slipping to its lowest in 4 years. Seasonally adjusted S&P Global UAE dropped to 52.9 in July.

Dubai Islamic Bank's net profit for H1-25 reached AED3.7 billion, a 10% increase over a year ago. Growth supported by increased revenue, lower impairment charges.

ADNOC Gas reported a 16% YoY rise in Q2 2025 net income to \$1.385 billion, its highest ever, attributed to a strong performance in the local gas market and LNG exports.

AD Ports Group opens Islamabad office, expanding its strategic presence in Pakistan. This step follows a series of high-impact investments by AD Ports Group in Pakistan.

Emirates Central Cooling Systems Corporation (Empower) total revenue in H1-25 at AED1.45 billion (\$395 million), up 7.5% over the same period in 2024.

UAE, Egypt, explore enhancing cooperation in oil sector. Sultan Al Jaber affirmed UAE's intention to invest in Egypt's energy market and implement long-term strategic projects.

SIB'S DISTRIBUTED (JULY) PROFIT RATES - P.A

Watany Investment a/c.	0.20312%
Savings Investment a/c.	0.40625%

UNRESTRICTED INVESTMENT DEPOSITS (AED) - JULY - P.A

1 month	3 months	6 months	9 months	1 year
1.21875%	1.82812%	2.23437%	2.43750%	3.25%

7-Aug-25 EIBOR SOFR

1 month	4.43332	4.34939
3 months	4.16727	4.24185
6 months	4.18927	4.06194
1 year	4.11737	3.81214

SOFR

O/N	4.33000
DONIA	
O/N	4.40000
1 week	4.40000

CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3.90%	3 months	4.00%	6 months	3.95%	9 months	3.90%	1 year	3.85%
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ADX General Index:



DFM General Index:



STOCKS - ADX	OPEN	CLOSE	% CHG
SIB	3.050	3.060	0.33
ADNOC L&S	4.690	4.740	1.07
e&	19.08	19.06	-0.10
FAB	17.580	17.940	2.05
ADIB	23.780	23.860	0.34
Dana Gas	0.762	0.760	-0.26
ADNOC Gas	3.300	3.300	0.00

STOCKS - DFM	OPEN	CLOSE	% CHG
Emaar Properties	15.350	15.450	0.65
DEWA	2.750	2.760	0.36
Ajman Bank	1.470	1.480	0.68
Air Arabia	3.680	3.700	0.54
SALIK	6.390	6.490	1.56
Dubai Islamic Bank	10.000	9.980	-0.20
DFM	1.750	1.720	-1.71

SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	99.898	100.349
5.2% SIB SUKUK 2030	101.421	101.624
5.25% SIB SUKUK 2029	101.632	101.810
10.875% EGYPT 2026	102.250	102.750
6.95% TURKEY WF 2030	101.332	101.716
7.250% ADIB CAP 2028	103.625	105.125

SUKUK	BID	OFFER
5.5% SHJ GOVT SUKUK 2029	102.005	102.326
8.750% SOBHA 2028	104.125	104.875
8.375% OMNIYAT 2028	102.883	103.133
7.95% PAKISTAN 2029	99.500	100.250
9.875% MALDIVES 2026	93.375	93.875
9.625% BINGHATTI 2027	103.103	103.250

LATEST STOCK MARKET INDICATORS:

Dow Jones:	44,111.74	-61.90	DFMGI:	6,166.38	+40.78	Bahrain:	1,946.90	-2.56
Nasdaq:	20,916.55	-137.03	ADX:	10,331.20	+32.45	Qatar:	11,284.11	+104.39
S&P 500:	6,299.19	-30.75	Saudi:	10,921.85	+82.40	Kuwait:	8,583.51	+32.77

