

# MARKET BUZZ

## QUOTE OF THE DAY

09 July 2025

"In the middle of every difficulty lies opportunity."

Albert Einstein

## UAE NEWS

Membership in the Abu Dhabi Chamber of Commerce and Industry (ADCCI) has grown to 157,207 companies, a 4.9% increase between September 2024 and June 2025.

DIB arranges \$1bn sovereign financing for Government of Pakistan. The 5-year facility is partially guaranteed by a Policy-Based Guarantee from the Asian Development Bank.

UAE among top ten global trading partners for Eurasian Economic Union. The Union's exports to the UAE have quadrupled over the past two years.

The Dubai Land Department has signed a MoC with Crypto.com to develop a digital investment environment for virtual real estate assets.

Abu Dhabi Projects and Infrastructure Centre (ADPIC) formalised a MoU with Plenary Group to advance private sector engagement (PSE) in infrastructure projects across Abu Dhabi.

Abu Dhabi Fund for Development, Republic of Maldives, inaugurated the implementation of Maafaru International Airport, a project funded with an investment of AED367 million.

## SIB'S DISTRIBUTED (JUNE) PROFIT RATES - P.A

Watany Investment a/c.	0.20312%
Savings Investment a/c.	0.40625%

## UNRESTRICTED INVESTMENT DEPOSITS (AED) - JUNE - P.A

1 month	3 months	6 months	9 months	1 year
1.21875%	1.82812%	2.23437%	2.43750%	3.25%

## 10-Jul-25 EIBOR SOFR

1 month	3 months	6 months	1 year
4.30908	4.20067	4.14471	4.34011
4.33812	4.32848	4.20661	3.97784

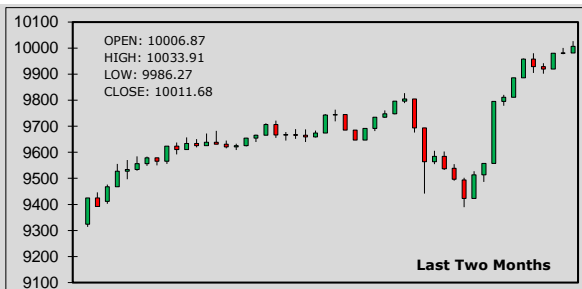
## SOFR

O/N	DONIA
4.33000	4.38390
4.40010	

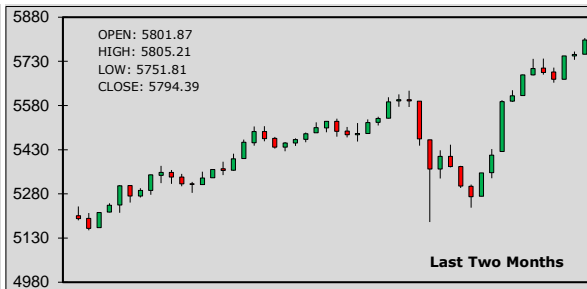
## CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3 months	6 months	9 months	1 year
3.90%	4.00%	3.95%	3.90%	3.85%

## ADX General Index:



## DFM General Index:



STOCKS - ADX	OPEN	CLOSE	% CHG
SIB	2.730	2.730	0.00
ADNOC L&S	4.670	4.730	1.28
e&	17.80	17.80	0.00
FAB	16.820	16.820	0.00
ADIB	21.940	22.280	1.55
Dana Gas	0.728	0.738	1.37
ADNOC Gas	3.390	3.390	0.00

STOCKS - DFM	OPEN	CLOSE	% CHG
Emaar Properties	14.050	13.950	-0.71
DEWA	2.790	2.810	0.72
Ajman Bank	1.470	1.470	0.00
Air Arabia	3.420	3.400	-0.58
SALIK	6.100	6.040	-0.98
Dubai Islamic Bank	9.340	9.240	-1.07
DFM	1.760	1.740	-1.14

SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	99.347	99.798
5.2% SIB SUKUK 2030	101.278	101.484
5.25% SIB SUKUK 2029	101.372	101.552
10.875% EGYPT 2026	102.250	102.750
6.95% TURKEY WF 2030	100.324	100.709
7.250% ADIB CAP 2028	103.500	105.000

SUKUK	BID	OFFER
5.5% SHJ GOVT SUKUK 2029	102.248	102.503
8.750% SOBHA 2028	103.625	104.375
8.375% OMNIYAT 2028	102.807	103.062
7.95% PAKISTAN 2029	96.625	97.375
9.875% MALDIVES 2026	88.250	88.750
9.625% BINGHATTI 2027	102.639	102.792

## LATEST STOCK MARKET INDICATORS:

Dow Jones:	44,240.76	-165.60	DFMGI:	5,794.39	-8.23	Bahrain:	1,960.88	+13.99
Nasdaq:	20,418.46	+5.95	ADX:	10,011.68	+4.81	Qatar:	10,833.87	+32.80
S&P 500:	6,225.52	-4.46	Saudi:	11,294.07	-51.39	Kuwait:	8,496.05	+7.32

ISLAMIC BANKING NEWS

Foreign currency-denominated sukuk issuances could reach \$70-\$80 billion in 2025, aided by the US Fed's expected interest rate cuts: S&P Global.

AAOIFI, the leading standard-setting body for Islamic finance, is unlikely to issue its new Standard 62 guideline for sukuk structures this year.

GCC NEWS

Bahrain EDB has attracted over \$250 million in investments from UK-based companies in the past three years spanning across key sectors including financial services, ICT, education & tourism.

Kuwait, UK seek to deepen trade and investment relations. Kuwait emphasized its intention to accelerate negotiations on a free trade agreement between the GCC and the UK.

COMMODITIES

Gold prices hovered near their lowest point in more than one week, under pressure from a stronger USD and rising Treasury yields, as fresh tariff threats from Trump unsettled markets.

Oil prices edged down after rising to two-week highs, as investors awaited new developments on U.S. tariffs amid expectations of rising crude inventories in the United States.

FOREX NEWS

USD strengthened to a more than two-week high against JPY as Trump pledged more trade-related proclamations after announcing 25% tariffs on Japan and other trade partners.

INR opened negatively against USD as Trump reiterated 10% tariff threats on BRICS nations for de-dollarization practices. Investors await FOMC minutes for the June 17-18 policy meeting.

FOREX RATES

		Prev. High	Prev. Low	AED
EUR	↓	1.1714	1.1765	1.1682
GBP	↓	1.3589	1.3646	1.3523
AUD	↑	0.6537	0.6557	0.6488
CHF	↓	0.7970	0.7994	0.7951

		Prev. High	Prev. Low	AED
JPY	↓	147.040	146.9700	145.8200
CAD	↓	1.3678	1.3694	1.3635
INR	↓	85.898	85.8050	85.6190
PKR	↓	283.500	284.2500	283.5000

MAJOR CHARTS

EUR/USD price movements:

Last Two Months



Gold price movements:

Last Two Months



SOFR - OVERNIGHT INDEX SWAP (OIS)

	1 year	2 years	5 years	10 years
USD	3.9975	3.6540	3.5995	3.8611

U.S. TREASURY YIELD

	2 years	3 years	5 years	10 years
USD	3.9043	3.8813	3.9858	4.4142

COMMODITIES

	LAST PRICE	NET CHANGE
Gold	3,293.98	\$ / ounce -6.47
Silver	36.63	\$ / ounce -0.20
Brent Crude	70.02	\$ / barrel -0.11
WTI Crude	68.19	\$ / barrel -0.13

CRYPTO CURRENCIES

IN US\$	ETHEREUM	BITCOIN
	↑ 2,602.80	↑ 108,579.26

FORTHCOMING ECONOMIC INDICATORS

09-07-2025 - USD - FOMC Minutes

09-07-2025 - EUR - ECB's Escrivá speech

09-07-2025 - GBP - 10-y Bond Auction

10-07-2025 - EUR - Harmonized Index of Consumer Prices

10-07-2025 - USD - Initial Jobless Claims

10-07-2025 - GBP - BoE's Breeden speech

FINANCIAL TERM OF THE DAY

Term Loan:

A term loan is financing with fixed or variable interest rates that provides borrowers with a lump sum of cash upfront, which they repay over a specified period.

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