

# MARKET BUZZ

## QUOTE OF THE DAY

11 August 2025

"Life doesn't get easier or more forgiving, we get stronger and more resilient."

Steve Maraboli

## UAE NEWS

🇦🇪 Dubai's real estate market recorded 4,049 new activities in the first half of this year, reflecting the emirate's growing appeal as a leading investment destination.

🇦🇪 EGA is considering moving ahead with an IPO after years of hinting at the possibility, with region's biggest aluminium producer tapping banks for proposals.

🇦🇪 Tabreed revenue hits AED1.11 billion driven by higher cooling demand and significant capacity additions across key markets. Firm announces first interim dividend.

🇦🇪 UAE ranked first globally in the Telecommunications Infrastructure Index, achieving a full score of 100%. This reflects extensive reach & digital networks efficiency.

🇦🇪 Dana Gas PJSC reported Q2 net profit of \$30 million, down from \$34 million a year earlier. Revenue was \$73m, compared with \$267m over the same period in 2024.

🇦🇪 Aramex has reported stable group revenues of AED3.06 billion (\$833 million) for H1-2025, as growth in domestic & regional logistics offset a decline in international express volumes.

SIB'S DISTRIBUTED (JULY) PROFIT RATES - P.A					12-Aug-25	EIBOR	SOFR	SOFR	
Watany Investment a/c.					1 month	4.37478	4.36116	O/N	4.35000
Savings Investment a/c.					3 months	4.18971	4.22643	DONIA	
UNRESTRICTED INVESTMENT DEPOSITS (AED) - JULY - P.A					6 months	4.27798	4.05695	O/N	4.40000
1 month	3 months	6 months	9 months	1 year	1 year	4.12833	3.81440	1 week	4.45000
1.21875%	1.82812%	2.23437%	2.43750%	3.25%					

## CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3.90%	3 months	4.00%	6 months	3.95%	9 months	3.90%	1 year	3.85%
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## ADX General Index:



## DFM General Index:



STOCKS - ADX	OPEN	CLOSE	% CHG	STOCKS - DFM	OPEN	CLOSE	% CHG
SIB	3.060	3.030	-0.98	Emaar Properties	15.300	15.250	-0.33
ADNOC L&S	4.850	4.850	0.00	DEWA	2.730	2.740	0.37
e&	18.98	18.60	-2.00	Ajman Bank	1.470	1.490	1.36
FAB	17.960	17.940	-0.11	Air Arabia	3.780	3.780	0.00
ADIB	23.440	23.340	-0.43	SALIK	6.540	6.480	-0.92
Dana Gas	0.764	0.755	-1.18	Dubai Islamic Bank	9.660	9.670	0.10
ADNOC Gas	3.350	3.360	0.30	DFM	1.720	1.740	1.16

SUKUK	BID	OFFER	SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	99.944	100.777	5.5% SHJ GOVT SUKUK 2029	101.995	102.316
5.2% SIB SUKUK 2030	101.505	101.708	8.750% SOBHA 2028	104.000	104.750
5.25% SIB SUKUK 2029	101.719	101.896	8.375% OMNIYAT 2028	102.979	103.228
10.875% EGYPT 2026	102.125	102.625	7.95% PAKISTAN 2029	99.500	100.250
6.95% TURKEY WF 2030	101.499	101.883	9.875% MALDIVES 2026	94.250	94.750
7.250% ADIB CAP 2028	103.500	105.000	9.625% BINGHATTI 2027	103.150	103.296

## LATEST STOCK MARKET INDICATORS:

Dow Jones:	44,175.61	+206.97	DFMGI:	6,148.51	+15.38	Bahrain:	1,944.46	-0.74
Nasdaq:	21,450.02	+207.32	ADX:	10,311.62	-5.39	Qatar:	11,362.43	-1.28
S&P 500:	6,389.45	+49.45	Saudi:	10,899.11	-31.19	Kuwait:	8,649.41	+52.41

## ISLAMIC BANKING NEWS

ADIB Egypt posted a 36.10% increase in consolidated net profits after tax attributable to the shareholders, reaching EGP 6.225 billion in H1 of 2025. Basic EPS dropped to EGP 7.43.

SNB Capital acted as lead manager, joint financial advisor, and lead underwriter of ACWA Power's SAR 7.1 bn (USD 1.9 bn) capital increase through a rights issue on the Saudi Exchange (Tadawul).

## GCC NEWS

International reserves and foreign currency liquidity at the Qatar Central Bank rose by 3.28% YoY in July, reaching QR 259.238 billion, compared to QR 250.981 billion during the same period last year.

Syrian government signed a MoU with a consortium comprising Qatari, Turkish, and US companies to redevelop Damascus International Airport in a project valued at over \$4 billion.

## COMMODITIES

Gold slipped as signs of easing geopolitical risks weighed on its safe-haven demand, with markets now focused on upcoming U.S. inflation data that could offer insight into Fed's rate outlook.

Oil prices fell on higher U.S. tariffs on its trading partners, an OPEC output hike, and expectations the U.S. and Russia were moving closer to a Ukraine ceasefire pact.

## FOREX NEWS

USD stabilised, as markets await key U.S. CPI report for July & focus on developments in trade talks between Washington & Beijing ahead of deadline to avoid imposition of higher tariffs.

GBP neared two-week highs as traders continued to digest Thursday's Bank of England meeting, which saw interest rates cut to 4% as well as the central bank's first ever re-vote.

## FOREX RATES

CURRENCY PRICES															
		Prev. High		Prev. Low		AED				Prev. High		Prev. Low		AED	
EUR	↑	1.1673	1.1679	1.1628	4.2875	JPY	↓	147.470	147.9000	146.7100	0.02491				
GBP	↑	1.3467	1.3458	1.3415	4.9464	CAD	↓	1.3747	1.3763	1.3723	2.67186				
AUD	↑	0.6526	0.6534	0.6509	2.3970	INR	↓	87.540	87.7450	87.4200	0.04196				
CHF	↑	0.8061	0.8088	0.8053	4.5565	PKR	↑	282.500	283.1000	283.1000	0.01300				

## MAJOR CHARTS

EUR/USD price movements:



Gold price movements:



## SOFR - OVERNIGHT INDEX SWAP (OIS)

	1 year	2 years	5 years	10 years
USD	3.8450	3.5223	3.4698	3.7470

## U.S. TREASURY YIELD

	2 years	3 years	5 years	10 years
USD	3.7614	3.7298	3.8304	4.2839

## COMMODITIES

	LAST PRICE	NET CHANGE
Gold	3,376.04 \$ / ounce	-22.37
Silver	38.08 \$ / ounce	-0.29
Brent Crude	66.16 \$ / barrel	-0.42
WTI Crude	63.38 \$ / barrel	-0.49

## CRYPTO CURRENCIES

IN US\$	ETHEREUM	↑ 4,328.75	BITCOIN	↑ 122,005.68
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## FORTHCOMING ECONOMIC INDICATORS

11-08-2025 - EUR - Consumer Price Index (YoY) (Jul)	12-08-2025 - AUD - RBA Interest Rate Decision
11-08-2025 - EUR - Global Trade Balance (Jun)	12-08-2025 - USD - Consumer Price Index (YoY) (Jul)
11-08-2025 - USD - 3-Month Bill Auction	12-08-2025 - GBP - Employment Change (3M) (Jun)

## FINANCIAL TERM OF THE DAY

### Total Return Index:

A total return index is a type of equity index that tracks both the capital gains as well as any cash distributions, such as dividends or interest, attributed to the components of the index.

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