

MARKET BUZZ

QUOTE OF THE DAY

18 August 2025

"The best preparation for tomorrow is doing your best today."

Douglas Malloch

UAE NEWS

Abu Dhabi sees 10.3% increase in certificates of origin, signalling expansion of non-oil exports, which reflects Abu Dhabi's position as a regional powerhouse for trade and investment.

Gulf Medical Projects Co achieved AED 69.68 million in net profits after tax during the first six months (6M) of 2025, higher by 46.32% year-on-year (YoY) than AED 47.62 million.

Shuaa Capital to launch new investment funds & reactivate its investment banking platform. The management is in the process of devising a 5-year plan to revamp business.

University of Dubai and Tech Firm Tech LLC signed MoU aimed at developing a strategic partnership in the fields of cybersecurity, digital resilience, and innovative technologies.

Adnoc Logistics and Services Q2, 2025 revenue increased by 40 per cent year-on-year (YoY) to \$1,258 million with EBITDA growing 31 per cent YoY to \$400 million.

Abu Dhabi-listed Invest Bank's accumulated losses have reached AED 1.653 billion (US\$450 million), representing 51.6% of its paid-up capital.

SIB'S DISTRIBUTED (JULY) PROFIT RATES - P.A					19-Aug-25	EIBOR	SOFR	SOFR	
Watany Investment a/c.					1 month	4.40100	4.35325	O/N	4.34000
Savings Investment a/c.					3 months	4.21429	4.19457	DONIA	
UNRESTRICTED INVESTMENT DEPOSITS (AED) - JULY - P.A					6 months	4.14892	4.03499	O/N	4.33180
1 month	3 months	6 months	9 months	1 year	1 year	4.03785	3.80030	1 week	4.33180
1.21875%	1.82812%	2.23437%	2.43750%	3.25%					

CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3.95%	3 months	4.00%	6 months	4.05%	9 months	4.00%	1 year	3.95%
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ADX General Index:



DFM General Index:



STOCKS - ADX	OPEN	CLOSE	% CHG	STOCKS - DFM	OPEN	CLOSE	% CHG
SIB	3.020	3.020	0.00	Emaar Properties	14.650	14.650	0.00
ADNOC L&S	5.330	5.300	-0.56	DEWA	2.750	2.750	0.00
e&	18.16	18.12	-0.22	Ajman Bank	1.480	1.480	0.00
FAB	17.540	17.420	-0.68	Air Arabia	3.770	3.750	-0.53
ADIB	22.820	22.620	-0.88	SALIK	6.560	6.760	3.05
Dana Gas	0.747	0.756	1.20	Dubai Islamic Bank	9.740	9.730	-0.10
ADNOC Gas	3.350	3.360	0.30	DFM	1.710	1.670	-2.34

SUKUK	BID	OFFER	SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	101.349	101.728	5.5% SHJ GOVT SUKUK 2029	102.206	102.526
5.2% SIB SUKUK 2030	101.719	101.922	8.750% SOBHA 2028	104.125	104.875
5.25% SIB SUKUK 2029	101.810	101.987	8.375% OMNIYAT 2028	102.685	102.931
10.875% EGYPT 2026	102.125	102.625	7.95% PAKISTAN 2029	100.375	101.125
6.95% TURKEY WF 2030	102.456	102.843	9.875% MALDIVES 2026	95.250	95.750
7.250% ADIB CAP 2028	103.625	105.125	9.625% BINGHATTI 2027	103.154	103.298

LATEST STOCK MARKET INDICATORS:

Dow Jones:	44,946.12	+34.86	DFMGI:	6,125.96	+30.63	Bahrain:	1,934.67	-11.22
Nasdaq:	21,622.98	-87.69	ADX:	10,221.71	-29.43	Qatar:	11,588.02	-60.79
S&P 500:	6,449.80	-18.74	Saudi:	10,897.39	+63.80	Kuwait:	8,695.55	-1.82

ISLAMIC BANKING NEWS

Net profits attributable to the shareholders of GFH Financial Group jumped by 10.69% to \$67.23 million in the first half (H1) of 2025 from \$60.74 million a year earlier.

Leejam Sports Co., the MENA-based sports facilities operator, has renewed and expanded its shariah-compliant credit facilities with Saudi Awwal Bank to SAR 960 million (\$256 million).

GCC NEWS

GCC real estate sector witnessed robust activity in H1, 2025 underlining the resilience of the industry, mainly supported by sales activity, rising property values and investor demand: Markaz.

Desert Technologies has signed a strategic cooperation agreement with AlKhorayef Industries to advance Saudi Arabia's capabilities in smart infrastructure.

COMMODITIES

Gold rose after hitting a two-week low, supported by lower U.S. Treasury yields as investors awaited Trump's meeting with Zelenskyy & European leaders to discuss peace deal with Russia.

Oil prices were largely unchanged on Monday after a drop in early trade, as the U.S. exerted no further pressure on Russia to end the Ukraine war through measures to disrupt its oil exports.

FOREX NEWS

USD dithered ahead of a meeting between U.S. President & Ukrainian President Volodymyr Zelenskyy, while investors looked ahead to Fed's Jackson Hole symposium for more policy clues.

AUD inched higher in range-bound trade on Monday, investors are wagering the RBA will ultimately cut another 50bps from its 3.60% cash rate, though a move is not expected till November.

FOREX RATES

		Prev. High	Prev. Low	AED			Prev. High	Prev. Low	AED
EUR	↓	1.1704	1.1715	1.1644	4.2989	JPY	↓	147.400	147.8600
GBP	↓	1.3565	1.3575	1.3520	4.9824	CAD	↑	1.3802	1.3819
AUD	↑	0.6522	0.6522	0.6485	2.3955	INR	↑	87.438	87.6890
CHF	↑	0.8060	0.8082	0.8043	4.5571	PKR	↑	282.100	282.5000
								281.8000	0.01302

MAJOR CHARTS

EUR/USD price movements:



Gold price movements:



SOFR - OVERNIGHT INDEX SWAP (OIS)

	1 year	2 years	5 years	10 years
USD	3.8350	3.5050	3.4682	3.7802

U.S. TREASURY YIELD

	2 years	3 years	5 years	10 years
USD	3.7472	3.7077	3.8257	4.3053

COMMODITIES

	LAST PRICE	NET CHANGE
Gold	3,348.05 \$ / ounce	+13.06
Silver	38.10 \$ / ounce	+0.07
Brent Crude	65.80 \$ / barrel	-0.05
WTI Crude	62.82 \$ / barrel	+0.02

CRYPTO CURRENCIES

IN US\$	ETHEREUM	BITCOIN
	↓ 4,296.99	↓ 115,443.27

FORTHCOMING ECONOMIC INDICATORS

18-08-2025 - EUR - Trade Balance (Jun)	19-08-2025 - CAD - BoC Consumer Price Index Core (YoY)
18-08-2025 - USD - 3-Month Bill Auction	19-08-2025 - AUD - Westpac Consumer Confidence (Aug)
18-08-2025 - CAD - Housing Starts (Jul)	19-08-2025 - USD - Fed's Bowman speech

FINANCIAL TERM OF THE DAY

Tracking Stock:

A tracking stock is a special equity offering issued by a parent company that tracks the financial performance of a particular segment or division. Tracking stocks will trade in the open market separately from the parent company's stock.

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