

MARKET BUZZ

QUOTE OF THE DAY

26 August 2025

"Develop a passion for learning. If you do, you will never cease to grow."

Anthony J. D'Angelo

UAE NEWS

📊 Sales volumes for ready villas & townhouses in AD risen 72% YoY to reach highest levels since 2021. Values for all ready & off-plan properties at AED8.9bln across 3,300 transactions.

📊 Arkham Intelligence, an on-chain analytics platform, officially identified & labeled Bitcoin holdings totaling \$700mln as UAE's. UAE a major player in global crypto economy.

📊 Total value of Dubai Chamber of Commerce members' global exports & re-exports reached AED171.9 billion (\$46.81 billion) during H1-25, reflecting YoY growth of 18%.

📊 UAE-Angola CEPA will increase non-oil bilateral trade to more than USD 10bln annually by 2033, add about USD 1bln to the GDP of both countries, and create nearly 30,000 new jobs.

📊 Sharjah Entrepreneurship Center (Sheraa) signed a MoU with Startup Middle East to strengthen cross-border collaboration between UAE & India's startup ecosystems.

📊 Drydocks World, a DP World company, awarded a landmark EPC contract by AMIGO LNG for the world's largest Floating Liquefied Natural Gas (FLNG) liquefaction facility.

SIB'S DISTRIBUTED (JULY) PROFIT RATES - P.A

Watany Investment a/c.	0.20312%
Savings Investment a/c.	0.40625%

UNRESTRICTED INVESTMENT DEPOSITS (AED) - JULY - P.A

1 month	3 months	6 months	9 months	1 year
1.21875%	1.82812%	2.23437%	2.43750%	3.25%

27-Aug-25 EIBOR SOFR

1 month	4.40460	4.31501
3 months	4.26574	4.19788
6 months	4.20918	4.04203
1 year	4.21641	3.79793

SOFR

O/N	4.36000
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DONIA

O/N	4.36470
1 week	4.45000

CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3.95%	3 months	4.00%	6 months	4.05%	9 months	4.00%	1 year	3.95%
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ADX General Index:



DFM General Index:



STOCKS - ADX	OPEN	CLOSE	% CHG
SIB	2.980	2.980	0.00
ADNOC L&S	5.260	5.300	0.76
e&	18.02	18.24	1.22
FAB	17.240	17.160	-0.46
ADIB	21.860	21.760	-0.46
Dana Gas	0.765	0.766	0.13
ADNOC Gas	3.370	3.400	0.89

STOCKS - DFM	OPEN	CLOSE	% CHG
Emaar Properties	14.700	14.850	1.02
DEWA	2.780	2.780	0.00
Ajman Bank	1.460	1.450	-0.68
Air Arabia	3.730	3.740	0.27
SALIK	6.850	6.700	-2.19
Dubai Islamic Bank	9.770	9.810	0.41
DFM	1.690	1.700	0.59

SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	101.392	101.930
5.2% SIB SUKUK 2030	101.902	102.104
5.25% SIB SUKUK 2029	101.920	102.096
10.875% EGYPT 2026	101.750	102.250
6.95% TURKEY WF 2030	102.213	102.597
7.250% ADIB CAP 2028	103.500	105.000

SUKUK	BID	OFFER
5.5% SHJ GOVT SUKUK 2029	102.267	102.585
8.750% SOBHA 2028	104.250	105.000
8.375% OMNIYAT 2028	103.105	103.351
7.95% PAKISTAN 2029	99.750	100.500
9.875% MALDIVES 2026	93.625	94.125
9.625% BINGHATTI 2027	103.127	103.269

LATEST STOCK MARKET INDICATORS:

Dow Jones:	45,282.47	-349.27	DFMGI:	6,135.37	+9.48	Bahrain:	1,936.37	+1.71
Nasdaq:	21,449.29	-47.24	ADX:	10,206.88	-1.96	Qatar:	11,293.42	-29.22
S&P 500:	6,439.32	-27.59	Saudi:	10,898.04	-6.49	Kuwait:	8,631.62	-18.88

ISLAMIC BANKING NEWS

Alinma Bank has named banks for its new US dollar-denominated additional Tier 1 (AT1) sustainable sukuk. The issuance is part of the bank's AT1 Capital Certificate Issuance Programme.

KSA-listed WSM For Information Technology to raise capital through sukuk issuance to support business operations and fund its expansion plans.

GCC NEWS

The rate of limited liability companies in Saudi Arabia experienced significant growth of 133%, with a total of 462,000 commercial registrations of such companies: Minister of Commerce.

Saudi Arabia's non-oil exports, including re-exports, recorded a growth of 17.8% reaching SR 88 billion during Q2-2025, compared to SR74 billion during the same quarter of last year.

COMMODITIES

Gold rose to a two-week high, as the dollar slipped after U.S. President Donald Trump said he was removing Federal Reserve Governor Lisa Cook.

Oil prices edged down, after surging nearly 2%, as traders closely monitored developments in the Russia-Ukraine conflict for potential disruptions to regional fuel supplies.

FOREX NEWS

USD surrendered gains in early trading in Asia after Trump said he was removing Federal Reserve Governor Lisa Cook from her position for allegedly committing mortgage fraud.

AUD left hesitant as a looming threat to the independence of the U.S. Federal Reserve unsettled the greenback, overshadowing a dovish update on domestic interest rates.

FOREX RATES

		Prev. High	Prev. Low	AED			Prev. High	Prev. Low	AED		
EUR	↓	1.1629	1.1727	1.1601	4.2713	JPY	↓	147.720	147.9300	146.6900	0.02486
GBP	↓	1.3457	1.3527	1.3442	4.9428	CAD	↓	1.3856	1.3863	1.3814	2.65084
AUD	↓	0.6478	0.6504	0.6469	2.3794	INR	↓	87.530	87.6130	87.2570	0.04196
CHF	↓	0.8058	0.8071	0.7997	4.5582	PKR	↓	282.900	283.5000	281.6500	0.01298

MAJOR CHARTS

EUR/USD price movements:

Last Two Months



Gold price movements:

Last Two Months



SOFR - OVERNIGHT INDEX SWAP (OIS)

	1 year	2 years	5 years	10 years
USD	3.8007	3.4600	3.4318	3.7748

U.S. TREASURY YIELD

	2 years	3 years	5 years	10 years
USD	3.7127	3.6688	3.7947	4.3014

COMMODITIES

	LAST PRICE	NET CHANGE
Gold	3,374.06	\$ / ounce +7.82
Silver	38.76	\$ / ounce +0.18
Brent Crude	68.40	\$ / barrel -0.40
WTI Crude	64.36	\$ / barrel -0.44

CRYPTO CURRENCIES

IN US\$	ETHEREUM ↓	4,421.21	BITCOIN ↓	110,046.81
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FORTHCOMING ECONOMIC INDICATORS

26-08-2025 - AUD - RBA Meeting Minutes	27-08-2025 - AUD - Monthly Consumer Price Index (YoY)
26-08-2025 - CAD - BoC's Governor Macklem speech	27-08-2025 - EUR - GfK Consumer Confidence Survey (Sep)
26-08-2025 - USD - Fed's Williams speech	27-08-2025 - CHF - ZEW Survey – Expectations (Aug)

FINANCIAL TERM OF THE DAY

Trade War:

A trade war is an economic dispute between two countries. It can occur when one country retaliates against another's perceived unfair trading practices with restrictions, such as tariffs, on imports.

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Please contact your respective branches or Treasury Dealing Room. Tel: 06 599 9171 Fax : 06 599 9181

E-mail : treasury&investmentdealingroom@sib.ae