

MARKET BUZZ

QUOTE OF THE DAY

29 August 2025

"The journey of a thousand miles begins with one step."

Lao Tzu

UAE NEWS

First Abu Dhabi Bank has issued a HKD 390 million (USD 50 million) 5-year Blue Bond, marking the first-ever Blue Bond issued by a financial institution in the Gulf countries.

Abu Dhabi's ADNOC raised \$317 million in an institutional placement of a 3% stake in its logistics and services unit through a bookbuild offering.

"O Gold", UAE's first Emirati app for fractional gold & silver ownership, partnered with botim, Astra Tech's flagship AI-powered fintech, to expand gold investments in botim ecosystem.

A wholly owned subsidiary of Abu Dhabi Investment Authority will invest up to \$1.5 billion in Singapore-based global investment manager GLP to support its expansion.

TECOM Group will acquire 138 land plots from Dubai Holding Asset Management to expand the land bank of the Dubai Industrial City; board approved a AED1.6 billion investment.

Mubadala Investment Company is investing \$35 million in British technology company Paragraf. With the capital, Mubadala earns a 12.8% stake in Paragraf.

SIB'S DISTRIBUTED (JULY) PROFIT RATES - P.A

Watany Investment a/c.	0.20312%
Savings Investment a/c.	0.40625%

UNRESTRICTED INVESTMENT DEPOSITS (AED) - JULY - P.A

1 month	3 months	6 months	9 months	1 year
1.21875%	1.82812%	2.23437%	2.43750%	3.25%

	30-Aug-25	EIBOR	SOFR	SOFR
1 month	4.38800	4.28021	O/N	4.36000
3 months	4.20389	4.17122		
6 months	4.13794	4.01659		
1 year	4.16936	3.75904		
			DONIA	
			O/N	4.43260
			1 week	4.46020

CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3.95%	3 months	4.00%	6 months	4.05%	9 months	4.00%	1 year	3.95%
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ADX General Index:



DFM General Index:



STOCKS - ADX	OPEN	CLOSE	% CHG
SIB	2.960	2.940	-0.68
ADNOC L&S	5.310	5.430	2.26
e&	18.10	18.04	-0.33
FAB	16.900	16.740	-0.95
ADIB	21.960	21.680	-1.28
Dana Gas	0.756	0.756	0.00
ADNOC Gas	3.380	3.360	-0.59

STOCKS - DFM	OPEN	CLOSE	% CHG
Emaar Properties	14.650	14.450	-1.37
DEWA	2.800	2.770	-1.07
Ajman Bank	1.460	1.450	-0.68
Air Arabia	3.720	3.760	1.08
SALIK	6.750	6.640	-1.63
Dubai Islamic Bank	9.820	9.800	-0.20
DFM	1.680	1.680	0.00

SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	101.549	102.090
5.2% SIB SUKUK 2030	101.784	101.986
5.25% SIB SUKUK 2029	101.831	102.006
10.875% EGYPT 2026	101.875	102.375
6.95% TURKEY WF 2030	102.267	102.651
7.250% ADIB CAP 2028	103.625	105.125

SUKUK	BID	OFFER
5.5% SHJ GOVT SUKUK 2029	102.252	102.569
8.750% SOBHA 2028	104.250	105.000
8.375% OMNIYAT 2028	102.952	103.196
7.95% PAKISTAN 2029	99.750	100.500
9.875% MALDIVES 2026	93.500	94.000
9.625% BINGHATTI 2027	103.155	103.296

LATEST STOCK MARKET INDICATORS:

Dow Jones:	45,636.90	+71.67	DFMGI:	6,084.16	-43.29	Bahrain:	1,929.48	+3.41
Nasdaq:	21,705.16	+115.02	ADX:	10,119.12	-62.48	Qatar:	11,226.84	-111.97
S&P 500:	6,501.86	+20.46	Saudi:	10,732.31	-76.14	Kuwait:	8,515.23	-50.16

ISLAMIC BANKING NEWS

Saudi Alinma Bank priced USD 500 million perpetual, non-callable for 5.5 years ATI sustainable sukuk at par, with a 6.25% semi-annual coupon. Investor demand for the sukuk exceeded \$1.75bln.

Axelerated Solutions for Information & Communication Technology Co. renewed its Shariah-compliant banking facilities worth SAR30 million (\$8.2 million) with Bank AlJazira.

GCC NEWS

Saudi central bank's net foreign assets fell to SAR1.577 trillion in July from 1.627 trillion riyals in June. Net foreign assets, however, were up 5.6% year-on-year.

Oman's foreign trade performance in H1-2025 shows steady progress in non-oil activity. Total merchandise exports reached RO 11.5bln by end-June, with non-oil exports up 9.0% to RO 3.26bln.

COMMODITIES

Gold prices were on track for a monthly rise after striking a more than one-month peak, supported by an overall softer USD and increased expectations for a U.S. Federal Reserve rate cut in Sept.

Oil fell but set for weekly gain, caught between expectations of lower demand in U.S. as summer demand period is ending & uncertainty around availability of Russian supply.

FOREX NEWS

USD wobbled, poised for a 2% drop in August on rising odds of Federal Reserve cutting interest rates next month while worries about the threats to the U.S. central bank's independence linger.

AUD set for monthly gains, as mounting expectations of an imminent U.S. rate cut pressured the greenback; NZD struggled to gain traction on bets of looser monetary policy at home.

FOREX RATES

CURRENCY PRICES															
		Prev. High		Prev. Low		AED				Prev. High		Prev. Low		AED	
EUR	↑	1.1664	1.1697	1.1627	4.2842	JPY	↑	146.930	147.4900	146.6400	0.02500				
GBP	↓	1.3504	1.3530	1.3480	4.9600	CAD	↑	1.3752	1.3791	1.3738	2.67088				
AUD	↑	0.6541	0.6537	0.6500	2.4025	INR	↑	87.550	87.6775	87.5150	0.04195				
CHF	↓	0.8026	0.8030	0.7991	4.5764	PKR	↓	281.850	283.5000	281.6500	0.01303				

MAJOR CHARTS

EUR/USD price movements:



Gold price movements:



SOFR - OVERNIGHT INDEX SWAP (OIS)

	1 year	2 years	5 years	10 years
USD	3.7633	3.4040	3.3392	3.6815

U.S. TREASURY YIELD

	2 years	3 years	5 years	10 years
USD	3.6341	3.5928	3.7001	4.2159

COMMODITIES

	LAST PRICE	NET CHANGE
Gold	3,408.09 \$ / ounce	-8.60
Silver	38.87 \$ / ounce	-0.25
Brent Crude	68.19 \$ / barrel	-0.38
WTI Crude	64.20 \$ / barrel	-0.39

CRYPTO CURRENCIES

IN US\$	ETHEREUM	BITCOIN
	↓ 4,476.24	↓ 111,549.57

FORTHCOMING ECONOMIC INDICATORS

29-08-2025 - USD - Core Personal Consumption Expenditures
 29-08-2025 - EUR - Consumer Price Index (YoY) (Aug) Prel
 29-08-2025 - JPY - Tokyo CPI ex Food, Energy (YoY) (Aug)

01-09-2025 - USD - Labor Day
 01-09-2025 - EUR - Unemployment Rate (Jul)
 01-09-2025 - CNY - Caixin Manufacturing PMI (Aug)

FINANCIAL TERM OF THE DAY

Trading Halt: A trading halt is a brief stoppage in trading for a particular security or securities at one exchange or across numerous exchanges. Trading halts are typically applied ahead of a news announcement, to correct an order imbalance, or as a result of a large and abrupt change in the share price.

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