MARKET BUZZ

QUOTE OF THE DAY **01 September 2026**

"Success is the residue of hard work."

Dolly Parton

UAE NEWS

- National Bonds announced the launch of "Emirati Flex Friday", a flexible working initiative designed to strengthen the organization's employee value proposition and further support the development of UAE National female talent.
- A wholly owned subsidiary of ADIA has been named as one of the investors in the Indian government backed $2 billion NIIF Infrastructure Fund II. First close represents over 60% of the fund's $3.2 billion target size.
- Alpha Dhabi Holding has doubled its capital commitment to its private credit joint venture MICAD Credit JV managed by Mubadala Capital, to $1 billion, while increasing its ownership stake to 40% from 20%.
- Dubai ranked eighth among the world's leading billionaire cities in 2025, with 43 billionaires. The city's number increased by two since the 2024 report. Sharing eighth place with Shenzhen.
- Abu Dhabi's residential market is expected to witness further, softening in prices and rents as new supply gradually widens buyer & tenant choice. Off-plan sales remained strong, running at around x5 secondary market.
- Abu Dhabi reports 6.4% growth in new economic licences issued to Emirati businesswomen in H1 2026. ADRA reported 3,058 new economic licences were issued to Emirati female entrepreneurs.

SIB'S DISTRIBUTED (AUGUST) PROFIT RATES - P.A

Watany Investment a/c.	0.20312%
Savings Investment a/c.	0.40625%

UNRESTRICTED INVESTMENT DEPOSITS (AED) - AUGUST - P.A

1 month	3 months	6 months	9 months	1 year
1.21875%	1.82812%	2.23437%	2.43750%	3.25%

2-Sep-26	EIBOR	SOFR
1 month	3.72311	3.70808
3 months	3.85065	3.80104
6 months	4.01691	3.93606
1 year	4.35724	4.11437

SOFR	
O/N	3.65000

DONIA	
O/N	3.68460
1 week	3.78950

CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3 months	6 months	9 months	1 year
3.80%	3.90%	3.95%	4.00%	4.10%

ADX General Index:

DFM General Index:

STOCKS - ADX	OPEN	CLOSE	% CHG
SIB	2.920	2.920	0.00
ADNOC L&S	6.690	6.900	3.14
e&	21.54	21.40	-0.65
FAB	19.640	19.760	0.61
ADIB	23.680	22.900	-3.29
Dana Gas	0.843	0.829	-1.66
ADNOC Gas	3.200	3.250	1.56

STOCKS - DFM	OPEN	CLOSE	% CHG
Emaar Properties	11.000	10.800	-1.82
DEWA	2.700	2.700	0.00
Ajman Bank	1.420	1.420	0.00
Air Arabia	4.980	4.970	-0.20
SALIK	5.370	5.400	0.56
Dubai Islamic Bank	7.310	7.200	-1.50
DFM	1.400	1.380	-1.43

SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	100.896	101.625
5.2% SIB SUKUK 2030	99.729	99.885
5.25% SIB SUKUK 2029	99.936	100.066
4.6% SIB SUKUK III 2030	97.867	98.051
6.95% TURKEY WF 2030	100.224	100.522
7.250% ADIB CAP 2028	101.750	103.250

SUKUK	BID	OFFER
5.5% SHJ GOVT SUKUK 2029	100.326	100.588
8.750% SOBHA 2028	100.000	100.250
8.375% OMNIYAT 2028	99.250	99.500
7.95% PAKISTAN 2029	102.571	102.946
7.15% ARADA 2030	97.950	98.325
9.625% BINGHATTI 2027	97.875	98.625

LATEST STOCK MARKET INDICATORS:

Dow Jones:	53,185.90	-374.09	DFMGI:	5,836.00	-46.63	Bahrain:	1,935.96	-3.90
Nasdaq:	26,370.89	-31.54	ADX:	10,007.44	-37.08	Qatar:	9,806.85	-56.25
S&P 500:	7,686.14	-25.62	Saudi:	11,127.08	-31.46	Kuwait:	8,897.40	-14.60

ISLAMIC BANKING NEWS

Oman issues nearly $70mln in treasury bills as yields top nearly 4%. The financial instruments are split into three tranches. The treasury bills have been issued by the Central Bank of Oman on behalf of the government.

Taqat Mineral Trading Announces Start Of Issuing Saudi Riyal-Denominated Sukuk. Tarmeez Capital Financial has been appointed as sole lead arranger for establishing, issuing, and offering the sukuk.

GCC NEWS

Qatar's economy shrank 7% in the first-quarter of 2026 from a year earlier, dragged down by a sharp decline in energy production caused by the ongoing Middle East conflict. Qatar's first-quarter gross domestic product fell to $46.9 billion.

The GCC tourism sector generated approximately $254.7 billion in total economic contribution in 2025, with the region recording 75.7 million tourist arrivals and around $131.9 billion in inbound visitor expenditure.

COMMODITIES

Gold prices remained subdued on Tuesday as traders assessed Middle East tensions and awaited key U.S. labour market data due this week that could shape expectations for Federal Reserve monetary policy.

Oil prices gained on Tuesday as the resumption of fighting between the U.S. and Iran in the Middle East renewed fears of supply disruptions from the world's key crude-producing region.

FOREX NEWS

Japanese Finance Minister Satsuki Katayama said on Monday she met with U.S. Treasury Secretary Scott Bessent and agreed that orderly yen movement is critical for global market stability.

China's yuan held near a 3-1/2-year peak against the dollar on Tuesday, as the central bank continued to slow the pace of appreciation after two months of gains.

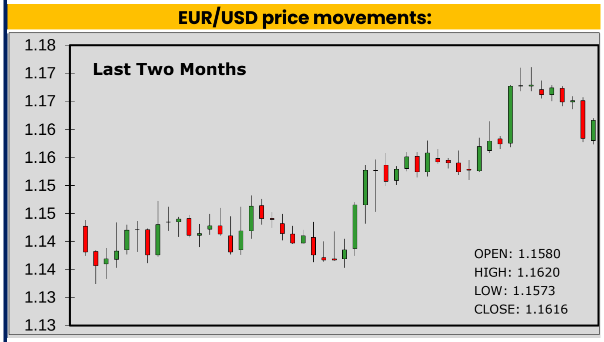
FOREX RATES

			Prev. High	Prev. Low	AED
EUR	↑	1.1608	1.1620	1.1573	4.2636
GBP	↑	1.3547	1.3565	1.3517	4.9758
AUD	↑	0.7169	0.7170	0.7149	2.6332
CHF	↓	0.8094	0.8098	0.8067	4.5379

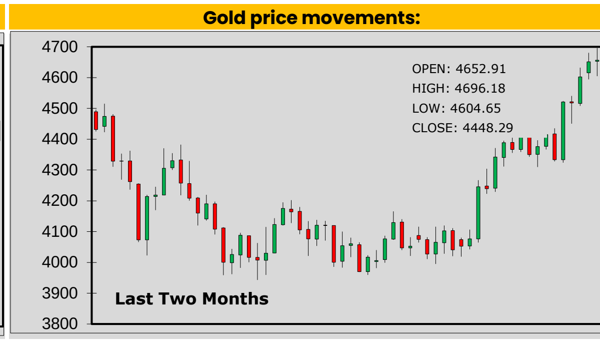
			Prev. High	Prev. Low	AED
JPY	↓	159.870	160.2000	159.4500	0.02297
CAD	↑	1.3866	1.3911	1.3851	2.64893
INR	↑	94.960	95.4900	95.1050	0.03868
PKR	↑	277.250	277.2500	277.2500	0.01325

MAJOR CHARTS

EUR/USD price movements:



Gold price movements:



SOFR - OVERNIGHT INDEX SWAP (OIS)

	1 year	2 years	5 years	10 years
USD	4.1591	4.2301	4.2582	4.4046

U.S. TREASURY YIELD

	2 years	3 years	5 years	10 years
USD	4.3615	4.4283	4.5294	4.7830

COMMODITIES	LAST PRICE		NET CHANGE
Gold	4,427.20	$ / ounce	-21.09
Silver	66.32	$ / ounce	-0.21
Brent Crude	91.44	$ / barrel	+0.95
WTI Crude	86.92	$ / barrel	+1.17

CRYPTO CURRENCIES

IN US$	ETHEREUM ↓	2,470.66	BITCOIN ↓	78,796.68

FORTHCOMING ECONOMIC INDICATORS

01-09-2026 - USD - ISM Manufacturing PMI (Aug)

01-09-2026 - EUR - CPI (Aug)

01-09-2026 - EUR - Inflation Rate MoM (Aug)

02-09-2026 - USD - ADP Employment Change (Aug)

02-09-2026 - EUR - 3-Month Bill Auction

02-09-2026 - JPY - Monetary Base YoY

FINANCIAL TERM OF THE DAY

Audit Risk: The risk that financial statements are materially incorrect, even though the audit opinion states that the financial reports are free of any material misstatements. Audit risk may carry legal liability for a certified public accountancy (CPA) firm performing audit work.

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