SIB MARKET BUZZ

QUOTE OF THE DAY — **02 September 2026**

"The best preparation for tomorrow is doing your best today."

Jackson Brown

UAE NEWS

- Dubai Islamic Bank secured about $1.2 billion in commitments from regional and international banks for its debut syndicated Islamic financing facility, significantly exceeding the $750 million it set out to raise.
- More than 14,000 Dubai companies are being offered specialised training to help them adopt Agentic AI across their operations as the emirate expands efforts to prepare its private sector for the next phase of artificial intelligence.
- Abu Dhabi Pension Fund announced the total value of insurance benefits paid during the first half of 2026 reached AED4.083 billion, an increase of around 20 percent compared with AED3.404 billion during the same period in 2025.
- UAE raised its target for clean energy, nuclear and renewable power to 35% of its energy mix by 2030-31. achieving the target will require new projects and broader opportunities for the private sector in power generation.
- RAK Chamber of Commerce discussed ways to strengthen economic cooperation with Nepal, develop investment partnerships across vital sectors & open new opportunities for the emirate's business community.
- Abu Dhabi's residential market to see further softening in prices & rents. Off-plan sales remained strong, running at around five times secondary market volumes, says Cushman & Wakefield Core.

SIB'S DISTRIBUTED (AUGUST) PROFIT RATES - P.A

Watany Investment a/c.	0.20312%
Savings Investment a/c.	0.40625%

UNRESTRICTED INVESTMENT DEPOSITS (AED) - AUGUST - P.A

1 month	3 months	6 months	9 months	1 year
1.21875%	1.82812%	2.23437%	2.43750%	3.25%

3-Sep-26	EIBOR	SOFR
1 month	3.76430	3.73712
3 months	3.98628	3.82835
6 months	4.05652	3.96494
1 year	4.39436	4.15231

SOFR	
O/N	3.68000

DONIA	
O/N	3.92190
1 week	3.90520

CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3 months	6 months	9 months	1 year
3.80%	3.90%	3.95%	4.00%	4.10%

ADX General Index:

DFM General Index:

STOCKS - ADX	OPEN	CLOSE	% CHG
SIB	2.920	2.900	-0.68
ADNOC L&S	6.900	6.910	0.14
e&	21.40	21.40	0.00
FAB	19.760	19.400	-1.82
ADIB	22.900	22.960	0.26
Dana Gas	0.829	0.835	0.72
ADNOC Gas	3.250	3.240	-0.31

STOCKS - DFM	OPEN	CLOSE	% CHG
Emaar Properties	10.800	10.820	0.19
DEWA	2.700	2.700	0.00
Ajman Bank	1.420	1.410	-0.70
Air Arabia	4.970	4.880	-1.81
SALIK	5.400	5.400	0.00
Dubai Islamic Bank	7.200	7.160	-0.56
DFM	1.380	1.390	0.72

SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	100.750	101.500
5.2% SIB SUKUK 2030	99.718	99.874
5.25% SIB SUKUK 2029	99.992	100.122
4.6% SIB SUKUK III 2030	97.842	98.026
6.95% TURKEY WF 2030	99.752	100.048
7.250% ADIB CAP 2028	101.750	103.250

SUKUK	BID	OFFER
5.5% SHJ GOVT SUKUK 2029	100.183	100.444
8.750% SOBHA 2028	99.750	100.000
8.375% OMNIYAT 2028	98.875	99.125
7.95% PAKISTAN 2029	102.139	102.514
7.15% ARADA 2030	98.000	98.375
9.625% BINGHATTI 2027	98.125	98.625

LATEST STOCK MARKET INDICATORS:

Dow Jones:	52,766.88	-419.02	DFMGI:	5,834.25	-1.75	Bahrain:	1,940.67	+4.71
Nasdaq:	26,099.77	-271.12	ADX:	9,974.41	-33.03	Qatar:	9,852.83	+45.98
S&P 500:	7,631.47	-54.67	Saudi:	11,100.74	-26.34	Kuwait:	8,903.72	+6.32

ISLAMIC BANKING NEWS

Saudi Arabia has priced a $3.25 billion dual-tranche US dollar sukuk, comprising $1.25 billion five-year notes at T+70bp and $2 billion 10-year notes at T+80bp. Both tranches were reoffered at par and carry fixed coupons of 5.257% and 5.598%.

The Islamic Development Bank mandated a syndicate of banks to arrange a new benchmark-sized five-year USD sukuk under its $25 billion Trust Certificate Issuance Programme. IPTs set around 50bps over the five-year US SOFR mid-swap rate.

GCC NEWS

Oman's banking sector maintained strong momentum in the first half of 2026, with total outstanding credit surging 12.3% year-on-year to RO38.2bn by the end of June, while deposits climbed 13% to RO37.3bn.

Domestic tourism in Oman recorded strong growth in 2025, attracting 15.8mn, up 16.2% from 13.6mn in 2024 and 12.9mn in 2023. The hospitality sector comprised 1,063 hotels in 2025, generating RO359mn in revenue.

COMMODITIES

Gold fell to its lowest in more than three weeks, as the escalating Middle East conflict lifted oil prices and stoked inflation and rate-hike fears, while investors focused on upcoming U.S. jobs data.

Oil prices rose in early trade on Wednesday, extending the previous session's surge, as concerns over supply disruption intensified after the U.S. and Iran exchanged strikes overnight, dimming hopes for a quick easing of tensions in the Middle East.

FOREX NEWS

U.S. Treasury Secretary voiced strong support for "decisive" monetary steps to combat yen weakness in a meeting with Bank of Japan Governor, the Treasury Department said, cementing the case for a Japanese rate hike this month.

The dollar held near a two-week high on Wednesday as renewed hostilities in the Middle East drove oil prices higher, reviving inflation concerns and adding upward pressure on bond yields.

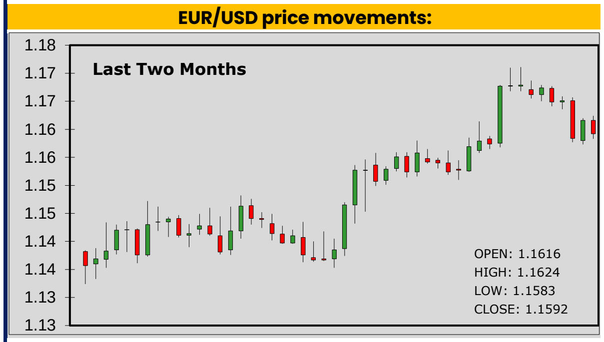
FOREX RATES

			Prev. High	Prev. Low	AED
EUR	↓	1.1578	1.1624	1.1583	4.2526
GBP	↓	1.3500	1.3559	1.3503	4.9586
AUD	↓	0.7138	0.7180	0.7137	2.6218
CHF	↓	0.8129	0.8124	0.8070	4.5184

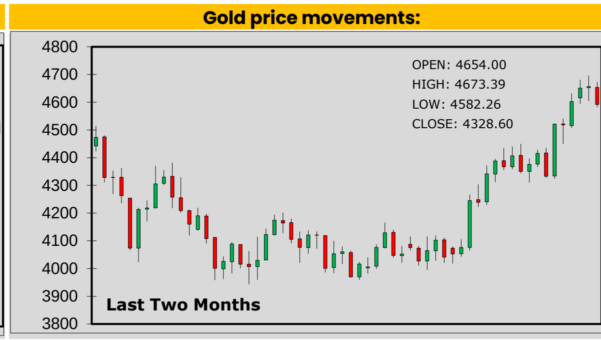
			Prev. High	Prev. Low	AED
JPY	↑	160.030	160.2700	159.6200	0.02295
CAD	↓	1.3918	1.3906	1.3842	2.63903
INR	↑	94.910	95.0950	94.7950	0.03870
PKR	↑	277.250	277.2500	277.2500	0.01325

MAJOR CHARTS

EUR/USD price movements:



Gold price movements:



SOFR - OVERNIGHT INDEX SWAP (OIS)

	1 year	2 years	5 years	10 years
USD	4.1889	4.2695	4.2896	4.4236

U.S. TREASURY YIELD

	2 years	3 years	5 years	10 years
USD	4.4032	4.4671	4.5632	4.8072

COMMODITIES

COMMODITIES	LAST PRICE		NET CHANGE
Gold	4,309.32	$ / ounce	-19.28
Silver	63.79	$ / ounce	-0.49
Brent Crude	95.43	$ / barrel	+0.80
WTI Crude	90.65	$ / barrel	+0.45

CRYPTO CURRENCIES

IN US$	ETHEREUM	↓ 2,413.97	BITCOIN	↓ 77,568.73

FORTHCOMING ECONOMIC INDICATORS

02-09-2026 - USD - ADP Employment Change (Aug)
02-09-2026 - EUR - 3-Month Bill Auction
02-09-2026 - JPY - Monetary Base YoY
03-09-2026 - USD - ISM Services PMI (Aug)
03-09-2026 - USD - Initial Jobless Claims (Aug/29)
03-09-2026 - AUD - Balance of Trade (Jul)

FINANCIAL TERM OF THE DAY

Autarky: Refers to a nation that operates in a state of self-reliance. Nations that follow a policy of autarky are characterized by self-sufficiency and limited trade with global partners.

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