

MARKET BUZZ

QUOTE OF THE DAY

09 October 2025

"Success is the sum of small efforts, repeated day in and day out."

Robert Collier

UAE NEWS

CBUAE hosts conference & welcomed officials from the CBUAE and over 35 other central banks and financial institutions to explore the strategic role of data in central banking.

Dubai Multi Commodities Centre has partnered with the Dubai Virtual Assets Regulatory Authority to build a framework for tokenised commodities.

CBUAE has seen its gold reserves rise by around 32 percent during the first eight months of 2025, surpassing AED30 billion for the first time.

Dubai launches Free Zone Mainland Operating Permit for investors. A new framework allowing free zone companies to operate in Dubai's mainland through a structured permit system.

UAE President & Emir of Kuwait discuss fraternal ties between the two countries and ways to enhance cooperation in development and economic sectors.

Etihad Rail passenger service on track for 2026 launch. Once operational, Etihad Rail's passenger service will connect 11 cities from Al Sila'a to Fujairah.

SIB'S DISTRIBUTED (SEP) PROFIT RATES - P.A					10-Oct-25	EIBOR	SOFR	SOFR	
Watany Investment a/c.					1 month	4.13810	4.07888	O/N	4.14000
Savings Investment a/c.					3 months	3.98208	3.92738	DONIA	
UNRESTRICTED INVESTMENT DEPOSITS (AED) - SEP- P.A					6 months	3.86372	3.79561	O/N	4.20000
1 month	3 months	6 months	9 months	1 year	1 year	3.90356	3.59782	1 week	4.20140
1.21875%	1.82812%	2.23437%	2.43750%	3.25%					

CUSTOMER WAKALA DEPOSIT - EXPECTED PROFIT RATES - PER ANNUM

1 month	3.90%	3 months	4.00%	6 months	3.90%	9 months	3.85%	1 year	3.75%
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ADX General Index:



DFM General Index:



STOCKS - ADX	OPEN	CLOSE	% CHG	STOCKS - DFM	OPEN	CLOSE	% CHG
SIB	2.850	2.850	0.00	Emaar Properties	13.650	13.600	-0.37
ADNOC L&S	6.080	6.030	-0.82	DEWA	2.740	2.730	-0.36
e&	18.76	18.54	-1.17	Ajman Bank	1.440	1.420	-1.39
FAB	16.520	16.280	-1.45	Air Arabia	3.940	3.890	-1.27
ADIB	21.580	21.860	1.30	SALIK	5.870	5.890	0.34
Dana Gas	0.804	0.765	-4.85	Dubai Islamic Bank	9.530	9.390	-1.47
ADNOC Gas	3.670	3.590	-2.18	DFM	1.630	1.620	-0.61

SUKUK	BID	OFFER	SUKUK	BID	OFFER
6.125% SIB T1 SUKUK 2030	101.400	101.875	5.5% SHJ GOVT SUKUK 2029	102.430	102.740
5.2% SIB SUKUK 2030	102.064	102.262	8.750% SOBHA 2028	104.500	105.250
5.25% SIB SUKUK 2029	102.043	102.214	8.375% OMNIYAT 2028	102.268	102.618
10.875% EGYPT 2026	102.000	102.500	7.95% PAKISTAN 2029	101.375	102.125
6.95% TURKEY WF 2030	102.251	102.626	9.875% MALDIVES 2026	92.875	93.375
7.250% ADIB CAP 2028	103.750	105.250	9.625% BINGHATTI 2027	101.692	101.821

LATEST STOCK MARKET INDICATORS:

Dow Jones:	46,601.78	-1.20	DFMGI:	5,960.44	+20.32	Bahrain:	1,971.40	-4.36
Nasdaq:	23,043.38	+255.01	ADX:	10,130.14	+48.56	Qatar:	10,897.38	-14.15
S&P 500:	6,753.72	+39.13	Saudi:	11,559.27	-23.96	Kuwait:	8,811.58	-13.97

ISLAMIC BANKING NEWS

DDCAP Group announces the establishment of a new office in the Kingdom of Saudi Arabia, a significant milestone in the expansion of the Group's global footprint, adding to our established overseas offices in Dubai, Kuala Lumpur and Bahrain.

Janus Henderson today announced the successful first closing of a targeted US\$300 million Shariah-compliant direct lending vehicle.

GCC NEWS

QNB nounced its results for the nine months ended September 2025. The net profit for the nine months reached QR12.8bn (\$3.5bn), an increase of 1% compared to same period last year.

Saudi Arabia is on track to maintain a non-oil sector growth rate between 4.5% and 5.5% annually over the next five to ten years, according to a report of the Moody's credit rating agency.

COMMODITIES

Gold eased as investors booked profits a day after bullion breached the crucial \$4,000/oz level to hit a record high on uncertainties and hopes of additional U.S. interest rate cuts.

U.S. crude oil stockpiles rose last week, while gasoline and distillate inventories fell as demand jumped. Crude inventories rose by 3.7mln. barrels to 420.3mln. barrels.

FOREX NEWS

USD held steady on Thursday, on track for its best week in nearly a year, buoyed by a weak yen that has struggled on the back of a change of guard in Japan's ruling party.

INR has been trading in a near all-time lows, with the RBI's persistent dollar sales helping to anchor volatility. forward indicated the INR will open in the 88.74-88.76 range versus the U.S. dollar, up from 88.7975 on Wednesday.

FOREX RATES

CURRENCY PRICES															
		Prev. High		Prev. Low		AED				Prev. High		Prev. Low		AED	
EUR	↑	1.1645	1.1661	1.1597	4.2772	JPY	↓	152.550	152.9900	151.7300	0.02408				
GBP	↑	1.3413	1.3438	1.3368	4.9266	CAD	↓	1.3935	1.3971	1.3930	2.63581				
AUD	↑	0.6609	0.6589	0.6555	2.4275	INR	↓	88.758	88.8030	88.7170	0.04138				
CHF	↓	0.8008	0.8028	0.7974	4.5867	PKR	↑	281.100	282.0300	280.9000	0.01307				

MAJOR CHARTS

EUR/USD price movements:



Gold price movements:



SOFR - OVERNIGHT INDEX SWAP (OIS)

	1 year	2 years	5 years	10 years
USD	3.5930	3.3630	3.3713	3.6480

U.S. TREASURY YIELD

	2 years	3 years	5 years	10 years
USD	3.5834	3.5977	3.7177	4.1258

COMMODITIES

	LAST PRICE	NET CHANGE
Gold	4,038.74	\$ / ounce +0.84
Silver	49.20	\$ / ounce +0.27
Brent Crude	65.99	\$ / barrel -0.26
WTI Crude	62.24	\$ / barrel -0.30

CRYPTO CURRENCIES

IN US\$	ETHEREUM	↑ 4,448.38	BITCOIN	↑ 121,984.02
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FORTHCOMING ECONOMIC INDICATORS

09-10-2025 - EUR - Balance of Trade (Aug)	10-10-2025 - USD - Michigan Consumer Sentiment (Oct)
09-10-2025 - USD - Initial Jobless Claims (Oct/04)	10-10-2025 - CAD - Unemployment Rate (Sep)
09-10-2025 - USD - Jobless Claims 4-week Average(Oct/04)	10-10-2025 - CAD - Employment Change (Sep)

FINANCIAL TERM OF THE DAY

Unbundling: is a process by which a company with several different lines of businesses retains core businesses while selling off, spinning off, or carving out assets, product lines, divisions, or subsidiaries.

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